

## British Smaller Companies VCT2 plc

### Allotment of Shares

British Smaller Companies VCT2 plc (“the Company”) announces that on 5 June 2013 it allotted 254,976 ordinary shares of 10 pence each pursuant to its dividend reinvestment scheme at a price of 61.09 pence per share to shareholders of the Company who elected to receive shares instead of the final cash dividend of 2.5 pence per ordinary share to be paid by the Company in respect of the financial year ended 31 December 2012.

Application is now being made for the ordinary shares which were allotted on 5 June 2013 to be admitted to the premium segment of the Official List of the UK Listing Authority and to trading on the London Stock Exchange’s main market for listed securities, and dealings are expected to commence on or around 12 June 2013.

Following such allotment the Company’s issued share capital consists of 46,471,537 ordinary shares with voting rights (“Voting Capital”) and 1,532,722 shares held in Treasury.

The above statement of Voting Capital may be used by shareholders as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in the Company under the FSA’s Disclosure and Transparency Rules.

For further information, please contact:

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